## Q1 With regard to your business, what do you expect over the next 12 months in the following areas?



CohnReznick Spring 2016 (2)

|  | Decrease of more than 5\% | Decrease of 1\% to 5\% | The same as last year | Increase of 1\% to 5\% | Increase of more than 5\% | Total <br> Respondents |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Revenue | 5.93\% | 11.86\% | 28.81\% | 36.44\% | 17.80\% |  |
|  | 7 | 14 | 34 | 43 | 21 | 118 |
| Profitability | 8.93\% | 16.07\% | 29.46\% | 31.25\% | 14.29\% |  |
|  | 10 | 18 | 33 | 35 | 16 | 112 |
| Workforce | 0.88\% | 14.16\% | 65.49\% | 15.93\% | 3.54\% |  |
|  | 1 | 16 | 74 | 18 | 4 | 113 |

## Q2 Compared to 12 months ago, how would you characterize New Jersey's economy today?



| Answer Choices | Responses |
| :--- | :--- |
| Much better | $2.54 \%$ |
| Moderately better | $23.73 \%$ |
| About the same | 28 |
| Moderately worse | $\mathbf{5 8 . 4 7 \%}$ |
| Much worse | $\mathbf{1 3 . 5 6 \%}$ |
| Total | $\mathbf{1 . 6 9 \%}$ |
| 18 |  |

## Q3 Compared to the spring of 2016, how do you expect New Jersey's economy to be in the spring of 2017?



| Answer Choices | Responses |
| :--- | :--- | :--- |
| Much better | $2.54 \%$ |
| Somewhat better | $12.71 \%$ |
| Slightly better | $30.51 \%$ |
| About the same | 36 |
| Slightly worse | $\mathbf{3 6 . 4 4 \%}$ |
| Somewhat worse | $\mathbf{1 5 . 2 5 \%}$ |
| Much worse | $\mathbf{2 . 5 4 \%}$ |
| Total | $\mathbf{0 . 0 0 \%}$ |

## Q4 What is a new customers' or partners' typical first contact with your company?



# Q5 Rank each of these social media platforms from top to bottom based on how frequently your company uses them as a promotional tool. If your company does not use a platform, check the N/A box on the right. 

Answered: 100 Skipped: 18


|  | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | N/A | Total | Score |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Facebook | 31.00\% | 14.00\% | 7.00\% | 2.00\% | 1.00\% | 0.00\% | 0.00\% | 0.00\% | 1.00\% | 44.00\% |  |  |
|  | 31 | 14 | 7 | 2 | 1 | 0 | 0 | 0 | 1 | 44 | 100 | 8.18 |
| Google+ | 15.00\% | 12.00\% | 6.00\% | 1.00\% | 0.00\% | 0.00\% | 0.00\% | 1.00\% | 0.00\% | 65.00\% |  |  |
|  | 15 | 12 | 6 | 1 | 0 | 0 | 0 | 1 | 0 | 65 | 100 | 8.03 |
| Instagram | 1.00\% | 3.00\% | 8.00\% | 3.00\% | 5.00\% | 2.00\% | 0.00\% | 1.00\% | 0.00\% | 77.00\% |  |  |
|  | 1 | 3 | 8 | 3 | 5 | 2 | 0 | 1 | 0 | 77 | 100 | 6.17 |
| Linkedln | 25.00\% | 19.00\% | 12.00\% | 9.00\% | 4.00\% | 2.00\% | 1.00\% | 0.00\% | 0.00\% | 28.00\% |  |  |
|  |  |  |  | 9 | 4 | 2 |  | 0 | 0 |  | 100 | 7.58 |
| Pinterest | 2.00\% | 1.00\% | 0.00\% | 2.00\% | 4.00\% | 3.00\% | 2.00\% | 1.00\% | 0.00\% | 85.00\% |  |  |
|  | 2 | 1 | 0 | 2 | 4 | 3 | 2 | 1 | 0 | 85 | 100 | 5.20 |
| Tumblr | 0.00\% | 1.00\% | 2.00\% | 2.00\% | 0.00\% | 2.00\% | 3.00\% | 1.00\% | 0.00\% | 89.00\% |  |  |
|  | 0 | 1 | 2 | 2 | 0 | 2 | 3 | 1 | 0 | 89 | 100 | 4.82 |

CohnReznick Spring 2016 (2)

| Twitter | 8.00\% | 11.00\% | 11.00\% | 9.00\% | 5.00\% | 3.00\% | 0.00\% | 0.00\% | 0.00\% | 53.00\% | 100 | 6.98 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 8 | 11 | 11 | 9 | 5 | 3 | 0 | 0 | 0 | 53 |  |  |
| Vine | 0.00\% | 0.00\% | 0.00\% | 2.00\% | 1.00\% | 0.00\% | 0.00\% | 1.00\% | 2.00\% | 94.00\% | 100 | 3.50 |
|  | 0 | 0 | 0 | 2 | 1 | 0 | 0 | 1 | 2 | 94 |  |  |
| YouTube | 2.00\% | 4.00\% | 13.00\% | 10.00\% | 5.00\% | 1.00\% | 2.00\% | 1.00\% | 0.00\% | 62.00\% | 100 | 6.26 |
|  | 2 | 4 | 13 | 10 | 5 | 1 | 2 | 1 | 0 | 62 |  |  |

## CohnReznick Spring 2016 (2)

## Q6 Our company provides customers <br> seamless mobile and physical points of access to our business:



| Answer Choices | Responses |
| :---: | :---: |
| Yes | $58.00 \%$ |
| No | $42.00 \%$ |
| Total | 42 |

## Q7 How would you characterize the competitive advantage your company has by its use of digital tools and web/mobile applications?

Answered: 100 Skipped: 18


| Answer Choices | Responses |
| :--- | :---: | :---: |
| No Competitive Advantage | $38.00 \%$ |
| Limited Competitive Advantage | $29.00 \%$ |
| Average Competitive Advantage | 29 |
| Strong Competitive Advantage | $24.00 \%$ |
| Total | $\mathbf{9 . 0 0 \%}$ |
| 1 |  |

## Q8 Is your business capable of collecting and storing detailed customer information <br> such as social and/or demographic data?



| Answer Choices | Responses |  |
| :---: | :---: | :---: |
| No Capability | $27.00 \%$ |  |
| Limited Capability | $30.00 \%$ | 3 |
| Average Capability | $32.00 \%$ | 32 |
| Strong Capability | $11.00 \%$ | 11 |
| Total | $\mathbf{1 0 0}$ |  |

## CohnReznick Spring 2016 (2)

## Q9 Compared to a year ago, how would you characterize your company's financial investment in improving your customers' experience via mobile/web applications?

Answered: 100 Skipped: 18


| Answer Choices | Responses |  |
| :---: | :---: | :---: |
| Very Significant Increase (more than 10 percent) | 7.00\% | 7 |
| Significant Increase (5 to 10 percent) | 19.00\% | 19 |
| Minimal Increase (1 to 4 percent) | 36.00\% | 36 |
| No Change | 35.00\% | 35 |
| Very Significant Decrease (more than 10 percent) | 1.00\% | 1 |
| Significant Decrease (5 to 10 percent) | 0.00\% | 0 |
| Minimal Decrease | 2.00\% | 2 |
| Total |  | 100 |

## Q10 Compared to a year ago, what percentage of your company's sales is generated over the Internet?



| Answer Choices | Responses |  |
| :---: | :---: | :---: |
| More than last year | 15.00\% | 15 |
| About the same as last year | 36.00\% | 36 |
| Less than last year | 6.00\% | 6 |
| My company does not generate sales over the Internet | 36.00\% | 36 |
| My company does not have an Internet presence | 7.00\% | 7 |
| Total |  | 100 |

## CohnReznick Spring 2016 (2)

## Q11 Does your company have plans for future investments in (check all that apply):



| Answer Choices | Responses |
| :---: | :---: |
| Cloud - Storing, managing and processing company data off-site | 63.00\% 63 |
| Digital Customer Experience - Enhancing your customers' ability to do business with your company digitally. | 36.00\% 36 |
| Mobile - Increasing your customers' ability to do business with you using mobile devices | 38.00\% 38 |
| Internet of Things - Connecting more of your company's systems and devices to the network | 30.00\% 30 |
| Process Digitization - Digitizing your company's "paperwork" and processes | 37.00\% 37 |
| Channels and Digital Platforms - Increasing your company's channels | 14.00\% 14 |
| Analytics - Analysis of customers' data and statistics | 38.00\% 38 |
| Total Respondents: 100 |  |

CohnReznick Spring 2016 (2)

## Q12 In which industry do you work?



| Answer Choices | Responses |  |
| :---: | :---: | :---: |
| Accounting | 9.09\% | 9 |
| Automotive | 2.02\% | 2 |
| Banking/Finance | 8.08\% | 8 |
| Communications | 9.09\% | 9 |
| Computer/Technology | 3.03\% | 3 |
| Consumer/Retail | 5.05\% | 5 |
| Health Care | 6.06\% | 6 |
| Law | 4.04\% | 4 |
| Manufacturing | 10.10\% | 10 |
| Other (please specify) | 43.43\% | 43 |
| Total |  | 99 |


| $\#$ | Other (please specify) | Date |
| :--- | :--- | :--- | :--- |
| 1 | Wholesale distribution | $6 / 1 / 201611: 15 \mathrm{AM}$ |

CohnReznick Spring 2016 (2)

| 2 | Real Estate | 6/1/2016 10:54 AM |
| :---: | :---: | :---: |
| 3 | trade association | 6/1/2016 7:03 AM |
| 4 | Energy | 6/1/2016 6:55 AM |
| 5 | education | 5/26/2016 3:34 PM |
| 6 | sales and service of materials handling equipment | 5/25/2016 10:54 AM |
| 7 | not for profit | 5/25/2016 7:18 AM |
| 8 | Electronics manufacturer and distributor | 5/24/2016 10:35 PM |
| 9 | nonprofit -- a significant industry in NJ...you might want to include | 5/24/2016 7:59 PM |
| 10 | Recruiting | 5/24/2016 7:44 PM |
| 11 | wine industry | 5/24/2016 4:54 PM |
| 12 | renewable energy | 5/24/2016 2:29 PM |
| 13 | wholesale distribution | 5/24/2016 1:56 PM |
| 14 | Travel and Entertainment | 5/24/2016 1:44 PM |
| 15 | non profit | 5/24/2016 12:46 PM |
| 16 | private/public sector problem solving | 5/24/2016 12:17 PM |
| 17 | Social Services | 5/24/2016 12:11 PM |
| 18 | Nonprofit Business Association | 5/24/2016 10:34 AM |
| 19 | Consulting - Expense Reduction | 5/24/2016 10:30 AM |
| 20 | Business Services | 5/24/2016 10:28 AM |
| 21 | Employee/member benefits | 5/24/2016 9:24 AM |
| 22 | Chamber of Commerce | 5/24/2016 9:16 AM |
| 23 | business association | 5/23/2016 9:39 AM |
| 24 | Logistics | 5/21/2016 1:07 PM |
| 25 | Construction | 5/20/2016 4:41 PM |
| 26 | Transportation | 5/19/2016 7:05 PM |
| 27 | Transportation | 5/19/2016 3:56 PM |
| 28 | Accounting and Investment Management | 5/19/2016 2:17 PM |
| 29 | Transportation | 5/19/2016 1:44 PM |
| 30 | Higher education | 5/19/2016 11:48 AM |
| 31 | gaming | 5/19/2016 10:52 AM |
| 32 | Consulting | 5/19/2016 10:15 AM |
| 33 | Education | 5/19/2016 10:09 AM |
| 34 | Construction | 5/19/2016 10:04 AM |
| 35 | Construction | 5/19/2016 9:57 AM |
| 36 | Construction | 5/19/2016 9:56 AM |
| 37 | business | 5/18/2016 12:42 AM |
| 38 | Office \& Industrial Real Estate. | 5/17/2016 12:24 PM |
| 39 | Hospitality/Tourism | 5/16/2016 5:25 PM |
| 40 | Business Services | 5/16/2016 2:58 PM |
| 41 | sales and services to government | 5/16/2016 11:45 AM |
| 42 | Wholesale | 5/16/2016 11:20 AM |

CohnReznick Spring 2016 (2)

## CohnReznick Spring 2016 (2)

## Q13 What is the size of your business (in revenue)?



| Answer Choices | Responses |
| :--- | :--- | :--- |
| $\$ 0$ to $\$ 10$ million | $48.48 \%$ |
| $\$ 10$ million to $\$ 50$ million | $19.19 \%$ |
| $\$ 50$ million to $\$ 100$ million | 10 |
| $\$ 100$ million to $\$ 500$ million | $10.10 \%$ |
| $\$ 1$ billion or more | $\mathbf{1 6 . 1 6 \%}$ |
| Total | $\mathbf{6 . 0 6 \%}$ |

CohnReznick Spring 2016 (2)

## Q14 What is your position/title?

Answered: 99 Skipped: 19


| Answer Choices | Responses |
| :--- | :---: | :---: |
| President/CEO | 37 |
| Vice President | $\mathbf{3 7 . 3 7 \%}$ |
| Director | $13.13 \%$ |
| Senior Manager or Manager | $13.13 \%$ |
| Owner | $\mathbf{1 2 . 1 2 \%}$ |
| Partner | $\mathbf{8 . 0 8 \%}$ |
| Other (please specify) | $\mathbf{3 . 0 3 \%}$ |
| Total | $\mathbf{1 3 . 1 3 \%}$ |


| \# | Other (please specify) | Date |
| :---: | :---: | :---: |
| 1 | Accountant | 6/1/2016 10:54 AM |
| 2 | middle management | 5/26/2016 3:34 PM |
| 3 | Regional Account Manager | 5/25/2016 10:38 AM |
| 4 | CFO \& Treasurer | 5/24/2016 10:35 PM |
| 5 | Account Manager | 5/24/2016 1:44 PM |
| 6 | Senior Vice President | 5/24/2016 11:21 AM |
| 7 | Executive Director | 5/24/2016 10:34 AM |
| 8 | CFO | 5/20/2016 4:41 PM |

CohnReznick Spring 2016 (2)

| 9 | Chief Financial Officer | $5 / 19 / 20161: 44$ PM |
| :--- | :--- | :--- |
| 10 | Senior Director | $5 / 19 / 2016$ 10:52 AM |
| 11 | Accountant | $5 / 19 / 201610: 24$ AM |
| 12 | CFO | $5 / 19 / 2016 ~ 10: 24 ~ A M ~$ |
| 13 | Senior Tax specialist | $5 / 19 / 2016$ 10:03 AM |

